

# Client Planning Scenarios

Building deeper connections with your clients



Do you have clients who look like this? A Venture Capital Trust (VCT) can be used by a range of clients to help overcome different tax planning issues.

Scan or click the QR codes for more details.

The Scenario

Complementing pension planning



The Scenario

Extracting business profits tax-efficiently



The Scenario

Helping high earners reduce their tax burden



The Scenario

Offsetting taxes on pension withdrawals



The Scenario

Offsetting income tax with recurring investments



The Scenario

Making property rental income tax-efficient



The Scenario

Surrendering a bond tax-efficiently



Investor's capital is at risk. The value of the investment and the rate of return can rise and fall. Tax reliefs depend on a VCT maintaining its qualifying status and target returns may not be guaranteed. Triple Point is the trading name for the Triple Point Group which includes Triple Point Investment Management LLP, authorised and regulated by the Financial Conduct Authority no. 456597.