



BUSINESS RELIEF PLANNING SCENARIOS

INVESTMENTS
WITH PURPOSE
FOR PROFIT
BY PEOPLE
FROM TRIPLE POINT

Do you have clients that look like this?

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THE SCENARIO

Inheritance tax planning for clients in conjunction with the Residence Nil Rate Band



THE SCENARIO

Inheritance tax planning for clients with limited life expectancy



THE SCENARIO

Inheritance tax planning for clients who want to retain access and control



THE SCENARIO

Inheritance tax planning for clients with Power of Attorney



THE SCENARIO

Ensuring full IHT exemption after the death of the surviving spouse



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